



January 30, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 512565

Dear Sir/ Ma'am,

Sub.: Outcome of the meeting of the Board of Directors of the Company held today i.e. Friday, January 30, 2026 &
Intimation under Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with the provisions of Regulation 33 & Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of Neelkanth Limited (the "Company") has, at its meeting held today i.e. Friday, January 30, 2026, inter alia considered and approved the Un-audited Financial Results for the Quarter and Nine months ended December 31, 2025.

Pursuant to the provisions of Regulation 33 of the Listing Regulations, we enclose herewith copy of Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025, and Limited Review Report on the said results received from the Statutory Auditors of the Company.

In compliance with the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window will re-open after 48 hours of announcement of the said results.

The Meeting commenced at 4: 00 P.M. and concluded at 04:45 P.M.

Thanking you,

For Neelkanth Limited

Yogesh Dawda
Chairman & Whole time Director
DIN: 01767642

Encl: A/a

NEELKANTH LIMITED
(Formerly known as R T EXPORTS LIMITED)
508, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021
T: 022-22812000 Email: compliance@rtexports.com CIN: L68100MH1980PLC022582
Website: www.rtexports.com

Independent Auditor's Review Report on Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors of
Neelkanth Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Neelkanth Limited** ("the Company") for the quarter ended December 31, 2025 and for the period from April 01, 2025 to December 31, 2025 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), as amended.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Pathak H. D. & Associates LLP**
Chartered Accountants
(Firm Registration No. 107783W/W100593)



Mukesh D Mehta
Partner
Membership No.: 043495
UDIN – 26043495PCDAWU5824

Place: Mumbai
Date: January 30, 2026



NEELKANTH LIMITED

REGD OFFICE : 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai - 400021
CIN:- L68100MH1980PLC022582

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income :						
	(a) Revenue From operation	136.84	191.15	63.79	327.99	238.19	494.08
	(b) Other Income	56.42	-	-	56.71	0.83	1.14
	Total Income	193.26	191.15	63.79	384.70	239.02	495.22
2	Expenses :						
	(a) Purchase of Stock in Trade	624.22	-	-	844.12	-	-
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(499.44)	161.88	58.92	(557.46)	228.26	449.83
	(c) Employee benefits expense	4.27	4.44	1.69	11.25	9.44	12.73
	(d) Finance Costs	2.08	2.16	1.54	5.33	3.86	4.35
	(e) Depreciation and amortisation expense	4.19	4.19	2.62	12.52	7.83	11.36
	(f) Other expenses	4.79	3.69	4.15	15.52	11.72	16.18
	Total Expenses :	140.11	176.36	68.92	331.28	261.11	494.45
3	Profit/(Loss) before tax	53.15	14.79	(5.13)	53.42	(22.09)	0.77
4	Tax Expenses						
	(a) Current Tax	8.85	-	-	8.85	-	-
	(b) Deferred Tax	2.85	-	-	2.85	-	-
	Total Tax Expenses	11.70			11.70		
5	Profit/(Loss) for the period/year	41.45	14.79	(5.13)	41.72	(22.09)	0.77
6	Other Comprehensive Income						
	Items that will not be reclassified to profit and loss						
	Remeasurement of net defined benefit plan	-	-	-	-	-	(0.09)
	Total other comprehensive Income						(0.09)
7	Total Comprehensive Income for the period/year	41.45	14.79	(5.13)	41.72	(22.09)	0.68
8	Paid up Equity Share Capital (Face value per share Rs.10/-)	435.90	435.90	435.90	435.90	435.90	435.90
9	Other equity excluding Revaluation Reserve		-	-	-	-	523.20
10	Earnings per Equity Share (EPS) (Face value per share Rs.10/-)						
	(a) Basic	0.95*	0.34*	(0.12)*	0.96*	(0.51)*	0.02
	(b) Diluted	0.95*	0.34*	(0.12)*	0.96*	(0.51)*	0.02
	* Not Annualised						



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UNAUDITED SEGMENT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		(Rs. In Lakhs) 31.03.2025
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
1	Segment Revenue(Net)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	(a) Segment - Agro	136.84	191.15	63.79	327.99	238.19	494.08
	(b) Segment - Others	-	-	-	-	-	-
	Total :-	136.84	191.15	63.79	327.99	238.19	494.08
	Less :- Inter Segment Revenue	-	-	-	-	-	-
	Total Income	136.84	191.15	63.79	327.99	238.19	494.08
2	Segment Results (Profit(+) / Loss (-) before tax and Interest from Each Segment)						
	(a) Segment - Agro	11.56	28.77	4.37	39.84	8.44	42.27
	(b) Segment - Others	-	-	-	-	-	-
	Total :-	11.56	28.77	4.37	39.84	8.44	42.27
	Less :- i) Interest	2.08	2.16	1.54	5.33	3.86	4.35
	ii) Other Unallocable Expenditure net off unallocable income	43.67	(11.82)	(7.96)	18.91	(26.67)	(37.15)
	Total Profit / (Loss) before Tax	53.15	14.79	(5.13)	53.42	(22.09)	0.77
3	Segment Assets						
	(a) Segment - Agro	1,128.60	492.38	474.57	1,128.60	474.57	403.85
	(b) Segment - Others	-	-	-	-	-	-
	(c) Unallocated	139.30	584.89	522.21	139.30	522.21	607.54
	Total Segment Assets	1,267.90	1,077.27	996.78	1,267.90	996.78	1,011.39
4	Segment Liabilities						
	(a) Segment - Agro	170.13	13.73	-	170.13	-	-
	(b) Segment - Others	-	-	-	-	-	-
	(c) Unallocated	96.94	104.17	60.44	96.94	60.44	52.29
	Total Segment Liabilities	267.07	117.90	60.44	267.07	60.44	52.29

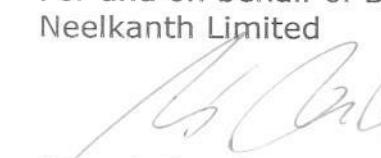




Notes to Unaudited Financial Results for the quarter and nine months ended 31st December, 2025: -

1. The Audit Committee has reviewed the above results and the Board of Directors has approved the above results at their meeting held on 30th January, 2026. The statutory auditor of the Company has carried out the limited review for the quarter and nine months ended 31st December, 2025.
2. As per Indian Accounting Standard 108 'Operating Segment', the Company has reported 'Segment Information' as described below: Two business segments have been identified: Agro products representing Trading of Rice and Others.
The assets and liabilities that cannot be allocated between the segments are shown as unallocable assets and liabilities respectively.
3. On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, (Labour Codes') which consolidate existing labour laws into a unified framework governing employee benefit. Based on assessment made by the management, there is no material impact on implementation of New Labour Codes on the employee benefits expense for the quarter and nine months ended 31st December, 2025.
4. The figures for the previous period/year have been re-grouped/re-arranged, wherever necessary, to correspond with the current period's classification / disclosure.

For and on behalf of Board of Directors of
Neelkanth Limited


Yogesh Dawda
Chairman & Whole Time Director
DIN No.: 01767642



Place: Mumbai
Date: 30th January , 2026